

DICKINSON WRIGHT PLLC

1850 NORTH CENTRAL AVENUE, SUITE 1400
PHOENIX, AZ 85004-4568
TELEPHONE: (602) 285-5000
FACSIMILE: (602) 285-5100
<http://www.dickinsonwright.com>

MICHAEL S. RUBIN
MRubin@dickinsonwright.com
(602) 285 5008

June 30, 2016

VIA FACSIMILE (212) 805-6382

Honorable Victor Marrero
United States District Court
Southern District of New York
500 Pearl Street
New York, NY 10007-1312

USDC SDNY
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Rc: Westminster Securities Corp. v. Uranium Energy Corp. et al.
Case No. 1:15-cv-04181-VM

Dear Judge Marrero:

Undersigned counsel for Uranium Energy Corporation and UEC Concentric Merge Corporation respectfully requests the Court's permission to appear telephonically at the July 15, 2016 Scheduling Conference in the above-captioned matter. It is our understanding, from your judicial assistant, Daniella, that we may call directly into the courtroom at (212) 805-7966, at the designated start time of 10:30 a.m. EST.

Thank you for your consideration.

Very truly yours,

Michael S. Rubin

cc: Kenneth A. Zitter, Esq.
John Pellas, Esq.
Ilagit Elul, Esq.

MSR:llf
PHOENIX 55243-2 309028v1

**SO ORDERED. Request GRANTED. Defense
counsel may appear by telephone at the
conference on this matter on 7-15-16.**

6-30-16

DATE

VICTOR MARRERO C.S.D.A.